

H&R Block ADVANTAGE[®]



H&R BLOCK

Prepared For:
04/06/2008

Prepared By:

For Year-round Service:

Today's Savings

Filing, Refund and Balance Due Information

Tax Return	efile	Refund / (Balance Due)	Payment Information	Delivery
Federal	No	\$1,186.00	Refund	\$1,186.00 See the Filing Checklist for instructions.
Montana	No	\$364.00		See the Filing Checklist for mailing instructions.

Opportunities and Advice

- **Claim your home office expenses:**

You didn't claim any rent expenses this year for your business. If you run a business out of your home, you can write off some of your mortgage interest, utilities and other household costs against your business income. You must use your home office exclusively and regularly in your business.

- **Depreciation deductions add up:**

As equipment and other assets wear out, they have to be replaced or repaired. Depreciation - the deduction for this process - takes into account normal wear and tear of assets that contribute to the income a business makes. Keep track of big-ticket purchases to take advantage of depreciation tax deductions over the life of the asset.

- **Build savings a little at a time:**

You don't need to build a big nest egg all at once. Most banks and financial institutions offer automatic savings programs, and many employers offer automatic payroll deductions to fund a savings account. Such programs are an easy way to get started because they let you automatically save as little as \$25 a month.

- **Keep more money for your monthly budget:**

Getting a big refund also means you gave the government an interest-free loan by having extra tax withheld from your paycheck all year. Consider adjusting your W-4 withholding so you can keep more of your money in your paycheck. Then you'll be in a better position to pay for unexpected expenses, such as car repairs, medical bills and more. Contact your employer's human resources department for assistance in filling out a new Form W-4.

- **Itemize deductions to pay fewer taxes:**

If you have enough eligible deductions to exceed your standard deduction of \$5,350, you may be able to save money on your taxes. Examples of eligible expenses are mortgage interest, real estate taxes, personal property taxes, charitable contributions, and, subject to certain limits, medical expenses and employment-related expenses. If you normally take a standard deduction, consider "bunching" your deductions: that is, paying deductible expenses in 2008 that you ordinarily wouldn't pay until 2009. With careful timing, bunching may be just enough to allow you to alternate between itemizing deductions one year and claiming the standard deduction the next year. Note: You can only bunch costs that actually become due during 2008 (medical expenses, employee expenses, and accrued property taxes, for example).

- **A dependent doesn't have to be a child or relative:**

You can claim anyone who lives in your home, has less than \$3,400 in income from taxable sources, and receives at least 50% of his or her support from you. If a dependent is related to you (by blood, marriage or adoption), he or she doesn't even have to live with you.

H&R Block ADVANTAGE[®]

2007 Tax Return Summary

Federal Year over Year Comparison

INCOME	Year 2007	Year 2006	Change(\$)
Wages, salaries, tips	\$28,675	\$0	\$28,675
Business income(loss)	\$1,225	\$0	\$1,225
Total income	\$29,900	\$0	\$29,900
ADJUSTED GROSS INCOME			
Total income less total adjustments	\$29,900	\$0	\$29,900
TAXABLE INCOME			
Standard deductions	\$5,350	\$0	\$5,350
Exemptions	\$3,400	\$0	\$3,400
Taxable income	\$21,150	\$0	\$21,150
TAX COMPUTATION			
Income tax	\$2,785	\$0	\$2,785
Tax before credits	\$2,785	\$0	\$2,785
OTHER TAXES			
Total tax	\$2,785	\$0	\$2,785
PAYMENTS			
Federal withholding	\$3,971	\$0	\$3,971
Total payments	\$3,971	\$0	\$3,971
REFUND			
Overpayment	\$1,186	\$0	\$1,186
Refund due	\$1,186	\$0	\$1,186
OTHER COMPUTATIONS			
Alternative minimum taxable income	\$29,900	\$0	\$29,900
Marginal tax bracket	15%		
Effective tax bracket	9%		
Filing status	Single		

2007 Federal Tax Return Filing Instructions

FOR THE YEAR ENDING

December 31, 2007

Prepared for	TRENTON J WILSON																
Tax Summary	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Gross Income</td> <td style="text-align: right;">\$ 29,900</td> </tr> <tr> <td>Adjusted Gross Income</td> <td style="text-align: right;">\$ 29,900</td> </tr> <tr> <td>Total Deductions</td> <td style="text-align: right;">\$ 8,750</td> </tr> <tr> <td>Total Taxable Income</td> <td style="text-align: right;">\$ 21,150</td> </tr> <tr> <td>Total Tax</td> <td style="text-align: right;">\$ 2,785</td> </tr> <tr> <td>Total Payments</td> <td style="text-align: right;">\$ 3,971</td> </tr> <tr> <td>Refund Amount</td> <td style="text-align: right;">\$ 1,186</td> </tr> <tr> <td>Amount You Owe</td> <td style="text-align: right;">\$ 0</td> </tr> </table>	Gross Income	\$ 29,900	Adjusted Gross Income	\$ 29,900	Total Deductions	\$ 8,750	Total Taxable Income	\$ 21,150	Total Tax	\$ 2,785	Total Payments	\$ 3,971	Refund Amount	\$ 1,186	Amount You Owe	\$ 0
Gross Income	\$ 29,900																
Adjusted Gross Income	\$ 29,900																
Total Deductions	\$ 8,750																
Total Taxable Income	\$ 21,150																
Total Tax	\$ 2,785																
Total Payments	\$ 3,971																
Refund Amount	\$ 1,186																
Amount You Owe	\$ 0																
Make check payable to	United States Treasury																
Mailing Address	Department of the Treasury Internal Revenue Service Center Fresno, CA 93888-0002																

Instructions

STEP 1 - Sign and date Form 1040

STEP 2 - Assemble what you need to mail

Attach any schedules and forms behind Form 1040 in order of the Attachment Sequence Number shown in the upper right corner of the schedule or form. If there are supporting statements, arrange them in the same order as the schedules or forms they support and attach them last. Do not attach correspondence or other items unless required to do so. Attach a copy of each W-2, W-2G, and 2439 to the front of Form 1040. Also attach Form(s) 1099-R or 1099-G if tax was withheld.

STEP 3 - Mail Form(s)

Mail Form 1040 and associated documents to the address above.

Retain the proof of mailing to avoid a late filing penalty.

We recommend you use one of these methods to send your 1040:

- U.S. Postal Service certified mail.

If you are not mailing to an address with a post office box, you may also use:

- DHL Express (DHL): Same Day Service, Next Day, or 2nd Day Service
- Federal Express (FedEx): Priority Overnight, Standard Overnight, 2Day, International Priority, or International First
- United Parcel Service (UPS): Next Day Air, Next Day Air Saver, 2nd Day Air, or Worldwide Express

CONTINUED ON NEXT PAGE

2007 Federal Filing Instructions Continued

Instructions

STEP 4 - Keep a copy

Print a copy of the return for your records.

Please attach a copy of each W-2, W-2G, 1099G and 1099R to your return.

Label

Use the IRS label.

Otherwise, please print or type.

Label Here

For the year Jan. 1- Dec. 31, 2007, or other tax year beginning , 2007, ending , 20
TRENTON J WILSON
129 COVE LANE
GREAT FALLS, MT 59404

OMB No. 1545-0074

Your social security number 516-02-8603

Spouse's social security number

You MUST enter your SSN(s) above.
Checking a box below will not change your tax or refund.

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 12)
You Spouse

Filing Status

- 1 [X] Single
2 [] Married filing jointly (even if only one had income)
3 [] Married filing separately. Enter spouse's SSN above & full name below.
4 [] Head of household (with qualifying person). (See page 13.)
5 [] Qualifying widow(er) with dependent child (see page 14)

Exemptions

Table with columns for dependents: (1) First name, Last name, (2) Dependent's social security number, (3) Dependent's relationship to you, (4) if qual. child for child tax cr. Total number of exemptions claimed: 1

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 19.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

Table of income items: 7 Wages, salaries, tips, etc. 28,675. 8a Taxable interest. 8b Tax-exempt interest. 9a Ordinary dividends. 9b Qualified dividends. 10 Taxable refunds, credits, or offsets of state and local income taxes. 11 Alimony received. 12 Business income or (loss). 1,225. 13 Capital gain/(loss). 14 Other gains or (losses). 15a IRA distributions. 15b Taxable amt. 16a Pensions and annuities. 16b Taxable amt. 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. 18 Farm income or (loss). 19 Unemployment compensation. 20a Social security benefits. 20b Taxable amt. 21 Other income. 22 Add the amounts in the far right column for lines 7 through 21. This is your total income. 29,900.

Adjusted Gross Income

Table of adjusted gross income items: 23 Educator expenses. 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. 25 Health savings account deduction. 26 Moving expenses. 27 One-half of self-employment tax. 28 Self-employed SEP, SIMPLE, and qualified plans. 29 Self-employed health insurance deduction. 30 Penalty on early withdrawal of savings. 31a Alimony paid b Recipient's SSN. 32 IRA deduction. 33 Student loan interest deduction. 34 Tuition and fees deduction. 35 Domestic production activities deduction. 36 Add lines 23 through 31a and 32 through 35. 37 Subtract line 36 from line 22. This is your adjusted gross income. 29,900.

Tax and Credits

38	Amount from line 37 (adjusted gross income)	38	29,900.
39a	Check <input type="checkbox"/> You were born before January 2, 1943, if: <input type="checkbox"/> Spouse was born before January 2, 1943, <input type="checkbox"/> Blind. <input type="checkbox"/> Blind. Total boxes checked 39a <input type="checkbox"/>		
b	If your spouse itemizes on a separate return or you were a dual-status alien, see pg 31 & check here 39b <input type="checkbox"/>		
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	5,350.
41	Subtract line 40 from line 38	41	24,550.
42	If line 38 is \$117,300 or less, multiply \$3,400 by the total number of exemptions claimed on line 6d. If line 38 is over \$117,300, see the worksheet on page 33	42	3,400.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	21,150.
44	Tax. Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972 c <input type="checkbox"/> Form(s) 8889	44	2,785.
45	Alternative minimum tax (see page 36). Attach Form 6251	45	
46	Add lines 44 and 45	46	2,785.
47	Credit for child and dependent care expenses. Attach Form 2441	47	
48	Credit for the elderly or the disabled. Attach Schedule R	48	
49	Education credits. Attach Form 8863	49	
50	Residential energy credits. Attach Form 5695	50	
51	Foreign tax credit. Attach Form 1116 if required	51	
52	Child tax credit (see page 39). Attach Form 8901 if required	52	
53	Retirement savings contributions credit. Attach Form 8880	53	
54	Credits from: a <input type="checkbox"/> Form 8396 b <input type="checkbox"/> Form 8859 c <input type="checkbox"/> Form 8839	54	
55	Other credits: a <input type="checkbox"/> Form 3800 b <input type="checkbox"/> Form 8801 c <input type="checkbox"/> Form	55	
56	Add lines 47 through 55. These are your total credits	56	
57	Subtract line 56 from line 46. If line 56 is more than line 46, enter -0-	57	2,785.

Standard Deduction for -

- People who checked any box on line 39a or 39b or who can be claimed as a dependent, see page 31.
- All others:
 - Single or Married filing separately, \$5,350
 - Married filing jointly or Qualifying widow(er), \$10,700
 - Head of household, \$7,850

Other Taxes

58	Self-employment tax. Attach Schedule SE	58	
59	Unreported social security and Medicare tax from: a <input type="checkbox"/> Form 4137 b <input type="checkbox"/> Form 8919	59	
60	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	60	
61	Advance earned income credit payments from Form(s) W-2, box 9	61	
62	Household employment taxes. Attach Schedule H	62	
63	Add lines 57 through 62. This is your total tax	63	2,785.

Payments

If you have a qualifying child, attach Schedule EIC.

64	Federal income tax withheld from Forms W-2 and 1099	64	3,971.
65	2007 estimated tax payments and amount applied from 2006 return	65	
66a	Earned income credit (EIC)	66a	
b	Nontaxable combat pay election 66b		
67	Excess social security and tier 1 RRTA tax withheld (see page 59)	67	
68	Additional child tax credit. Attach Form 8812	68	
69	Amount paid with request for extension to file (see page 59)	69	
70	Payments from: a <input type="checkbox"/> Form 2439 b <input type="checkbox"/> Form 4136 c <input type="checkbox"/> Form 8885	70	
71	Refundable credit for prior year minimum tax from Form 8801, line 27	71	
72	Add lines 64, 65, 66a, & 67 through 71. These are your total payments	72	3,971.

Refund

Direct deposit? See page 59 and fill in 74b, 74c, and 74d, or Form 8888.

73	If line 72 is more than line 63, subtract line 63 from line 72. This is the amount you overpaid	73	1,186.
74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	74a	1,186.
b	Routing number 292977297 c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
d	Account number 74490		
75	Amount of line 73 you want applied to your 2008 estimated tax	75	

Amount You Owe

76	Amount you owe. Subtract line 72 from line 63. For details on how to pay, see page 60	76	
77	Estimated tax penalty (see page 61)	77	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 61)? Yes. Complete the following. No

Designee's name _____ Phone no. _____ Personal ID number (PIN)

Sign Here

Joint return? See page 13. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation MECHANIC	Daytime phone number
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	

Paid Preparer's Use Only

Preparer's signature _____ Date _____ Check if self-employed Preparer's SSN or PTIN _____

Firm's name (or yours if self-employed), address, and ZIP code _____ EIN _____ Phone no. _____

**SCHEDULE C-EZ
(Form 1040)**

Department of the Treasury
Internal Revenue Service

Net Profit From Business

(Sole Proprietorship)

▶ Partnerships, joint ventures, etc., must file Form 1065 or 1065-B.
▶ Attach to Form 1040, 1040NR, or 1041. ▶ See instructions on page 2.

OMB No. 1545-0074

2007

Attachment
Sequence No. **09A**

Name of proprietor
TRENTON J WILSON

Social security number (SSN)
516-02-8603

Part I General Information

**You May Use
Schedule C-EZ
Instead of
Schedule C
Only If You:**

- Had business expenses of \$5,000 or less.
- Use the cash method of accounting.
- Did not have an inventory at any time during the year.
- Did not have a net loss from your business.
- Had only one business as either a sole proprietor or statutory employee.

And You:

- Had no employees during the year.
- Are not required to file **Form 4562**, Depreciation and Amortization, for this business. See the instructions for Schedule C, line 13, on page C-4 to find out if you must file.
- Do not deduct expenses for business use of your home.
- Do not have prior year unallowed passive activity losses from this business.

A Principal business or profession, including product or service
NORTH COUNTRY SPECIA : COMPUTER REPAIR

B Enter code from pages C- 8, 9, & 10
▶ **811210**

C Business name. If no separate business name, leave blank.
TRENTON J WILSON

D Employer ID number (EIN), if any

E Business address (including suite or room no.). Address not required if same as on page 1 of your tax return.
129 COVE LANE
City, town or post office, state, and ZIP code
GREAT FALLS, MT 59404

Part II Figure Your Net Profit

1 Gross receipts. Caution. If this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked, see Statutory Employees in the instructions for Schedule C, line 1, on page C-3 and check here	▶ <input type="checkbox"/>	1	1,225.
SEE ATTACHMENT			
2 Total expenses (see instructions). If more than \$5,000, you must use Schedule C		2	0.
3 Net profit. Subtract line 2 from line 1. If less than zero, you must use Schedule C. Enter on both Form 1040, line 12 , and Schedule SE, line 2 , or on Form 1040NR, line 13 . (Statutory employees do not report this amount on Schedule SE, line 2. Estates and trusts, enter on Form 1041, line 3.)		3	1,225.

Part III Information on Your Vehicle. Complete this part **only** if you are claiming car or truck expenses on line 2.

- 4** When did you place your vehicle in service for business purposes? (month, day, year) ▶ _____
- 5** Of the total number of miles you drove your vehicle during 2007, enter the number of miles you used your vehicle for:
- a** Business _____ **b** Commuting (see inst) _____ **c** Other _____
- 6** Do you (or your spouse) have another vehicle available for personal use? Yes No
- 7** Was your vehicle available for personal use during off-duty hours? Yes No
- 8a** Do you have evidence to support your deduction? Yes No
- b** If "Yes," is the evidence written? Yes No

KBA For Paperwork Reduction Act Notice, see page 2.

Schedule C-EZ (Form 1040) 2007

Supporting Schedules

2007

Name: TRENTON J WILSON

SSN: 516-02-8603

SCHEDULE C-EZ - TRENTON J WILSON

LINE 1 - GROSS RECEIPTS OR SALES/EARNINGS

Description	Amount
TETON COUNTY ABSTRAC	1,225
TOTAL	1,225

2007 STATE TAX RETURN FILING INSTRUCTIONS

MONTANA

FOR THE YEAR ENDING
 December 31, 2007

Prepared for	TRENTON J WILSON																
Tax Summary	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Gross Income</td> <td style="text-align: right;">\$ 29,900</td> </tr> <tr> <td>Adjusted Gross Income</td> <td style="text-align: right;">\$ 29,900</td> </tr> <tr> <td>Total Deductions</td> <td style="text-align: right;">\$ 3,810</td> </tr> <tr> <td>Total Taxable Income</td> <td style="text-align: right;">\$ 24,050</td> </tr> <tr> <td>Total Tax</td> <td style="text-align: right;">\$ 1,184</td> </tr> <tr> <td>Total Payments</td> <td style="text-align: right;">\$ (364)</td> </tr> <tr> <td>Refund Amount</td> <td style="text-align: right;">\$ 364</td> </tr> <tr> <td>Amount You Owe</td> <td style="text-align: right;">\$ 0</td> </tr> </table>	Gross Income	\$ 29,900	Adjusted Gross Income	\$ 29,900	Total Deductions	\$ 3,810	Total Taxable Income	\$ 24,050	Total Tax	\$ 1,184	Total Payments	\$ (364)	Refund Amount	\$ 364	Amount You Owe	\$ 0
Gross Income	\$ 29,900																
Adjusted Gross Income	\$ 29,900																
Total Deductions	\$ 3,810																
Total Taxable Income	\$ 24,050																
Total Tax	\$ 1,184																
Total Payments	\$ (364)																
Refund Amount	\$ 364																
Amount You Owe	\$ 0																
Make check payable to	Not Applicable																
Mailing Address	Department of Revenue P.O. Box 6577 Helena MT 59604 - 6577																
Special Instructions	<p>SIGN AND DATE YOUR RETURN Please sign and date Form MT2.</p> <p>ASSEMBLE WHAT YOU NEED TO MAIL Attach any schedules and forms behind Form MT2. If there are supporting statements, arrange them in the same order as the schedules and forms they support and attach them last. Attach a copy of each W-2, W-2G, 1099R and 1099G for which MT tax has been withheld.</p> <p>MAIL FORM MT2 & OTHER DOCUMENTS TO: Mailing Address listed above. To retain the proof of mailing, we recommend using certified mail to send your form(s). When mailing to an address without a P.O. box, you may also use: Airborne Express, DHL Worldwide Express, FedEx, or UPS.</p> <p>KEEP A COPY Click on Main Menu and then E-File or Print to print your return. Attach your copy of each W-2, W-2G, 1099R or 1099G with withholding. Keep with your records for five years.</p>																

For the year Jan 1 - Dec 31, 2007 or the tax year beginning _____, 2007, ending _____, 20____

Check here if this is an Amended Return. Check here if this is a NOL Carryback. Your first name and initial: TRENTON J, Last name: WILSON, Deceased: [], Your social security no.: 516-02-8603, Spouse's first name and initial: [], Last name: [], Deceased: [], Spouse's social security no.: [], Mailing address: 129 COVE LANE, City: GREAT FALLS, State: MT, Zip + 4: 59404

Filing Status: 1. [] Single, 2. [] Married filing jointly, 3a. [] Married filing separately on the same form, 3b. [] Married filing separately on separate forms, 3c. [] Married filing separately and spouse not filing, 4. [] Head of household, Spouse's SSN: [], Spouse's SSN: []

Residency Status (check only one box): 5a. [X] Resident full year, 5b. [] Nonresident full year, 5c. [] Resident part-year

Table with columns: Exemptions, Date of change, State moved to, State moved from, Column A (for single, joint, separate, or head of household), Column B (for spouse when filing separately using filing status 3a). Rows 6a-6d.

Enter amounts corresponding to your federal return. Round to nearest dollar. If no entry, leave blank.

Main income table with columns: Federal Income, Federal Adjusted Gross Income, Montana Additions/Subtractions. Rows 7-40. Total income: 29,900. Total adjusted gross income: 29,900. Total Montana adjusted gross income: 29,900.

Column A (for single, joint, separate, or head of household)	Column B (for spouse when filing separately using filing status 3a)
29,900	

TAXABLE INCOME	41. Montana adjusted gross income from line 40	41.	29,900	41.								
	Deductions Check only one											
	42. (A) Standard Deduction (see Worksheet V on page 39)	(A) <input checked="" type="checkbox"/>										
	42. (B) Itemized Deductions from Form 2, Schedule III, line 33.	(B) <input type="checkbox"/>	3,810	42.								
	43. Subtract line 42 from line 41 and enter the result here		26,090	43.								
Exemptions (all individuals are entitled to at least one exemption.)												
44. Multiply \$2,040 by the number of exemptions on line 6d and enter result here		2,040	44.									
45. Subtract line 44 from line 43 and enter the result here. If zero or less, enter zero.		24,050	45.									
This is your taxable income			24,050	45.								
TAX	46. Tax from the tax table on page 11. If line 45 is zero, enter zero	46.	1,184	46.								
	47. 2% capital gains tax credit.	47.		47.								
	48. Subtract line 47 from line 46 and enter the result here, but not less than zero.	48.	1,184	48.								
	This is your resident tax after capital gains tax credit			1,184	48.							
	48a. Nonresident, part- year resident tax after capital gains tax credit. Enter here the amount from Form 2, Schedule IV, line 21, but not less than zero	48a.			48a.							
49. Tax on lump- sum distributions. See instructions. Attach federal Form 4972	49.			49.								
50. Add lines 48 or 48a and 49 and enter the result here. This is your total tax	50.	1,184		50.								
CREDITS	51. Nonrefundable single- year credits from Form 2, Schedule V, line 13	51.		51.								
	52. Nonrefundable carryover credits from Form 2, Schedule V, line 27	52.		52.								
	53. Add lines 51 and 52 and enter the result here but do not enter an amount larger than the amount on line 50. This is your total nonrefundable credits	53.	0		53.							
TAXES RECAP	54. Family education savings account recapture tax.	54.		54.								
	55. Endowment credit recapture tax	55.		55.								
	56. Rural physician's credit recapture tax.	56.		56.								
	57. Add lines 54 through 56 and enter result here. This is your total recapture tax	57.			57.							
TAX	58. Add lines 50 and 57 and then subtract from this total the amount on line 53 and enter the result here. This is your 2007 tax liability	58.	1,184	58.								
PAYMENTS & REFUNDABLE	59. Montana income tax withheld. Attach federal Form(s) W- 2 and 1099	59.	1,408	59.								
	60. 2007 estimated tax payments and amount applied from your 2006 return	60.		60.								
	61. 2007 extension payments from Form EXT-07.	61.		61.								
	62. Refundable credits from Form 2, Schedule V, line 33	62.	140	62.								
	63. Add lines 59 through 62 and enter the result here. This is your total payments and refundable credits	63.	1,548	63.								
64. Subtract line 63 from line 58. This is your net tax due or <overpayment>	64.	(364)		64.								
CONTRIBUTIONS & PENALTIES	65. Combine amounts on line 64 columns A and B and enter the result here	65.	(364)	65.								
	66. Interest on underpayment of estimated taxes. (See instructions on page 12.)	66.		66.								
	67. Late file, late payment penalties and interest. (See instructions and worksheet on page 13.)	67.		67.								
	68. Other penalties. (See instructions on page 13.)	68.		68.								
	69. Enter in boxes 69a through 69d your voluntary check-off contributions.											
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 25%;">Nongame wildlife program</th> <th style="width: 25%;">Child abuse prevention</th> <th style="width: 25%;">Agriculture in schools</th> <th style="width: 25%;">End-stage renal disease program</th> </tr> <tr> <td>69a.</td> <td>69b.</td> <td>69c.</td> <td>69d.</td> </tr> </table>		Nongame wildlife program	Child abuse prevention	Agriculture in schools	End-stage renal disease program	69a.	69b.	69c.	69d.	Enter the sum of 69a through 69d here.		69.
Nongame wildlife program	Child abuse prevention	Agriculture in schools	End-stage renal disease program									
69a.	69b.	69c.	69d.									
70. Add the amounts on line 66, 67, 68 and 69 and enter the result here. This is the sum of your total penalties, interest and contributions	70.		0	70.								
AMT YOUR OWE	71. If the amt on line 65 is a net tax due, add lines 65 and 70 and enter the result here. This is the amount you owe	71.		71.								
	Visit our website at mt.gov/revenue to pay by credit card or E- check, or make a check payable to MONTANA DEPARTMENT OF REVENUE.											
	72. If the amount on line 65 is an overpayment, reduce the overpayment by the amount (if any) reported on line 70 and enter the result here as a positive number	72.	364		72.							
	73. Enter the amount on line 72 that you want applied to your 2008 estimated tax	73.			73.							
74. Subtract line 73 from line 72 and enter the amount here. This is your refund	74.	364		74.								

If you wish to use direct deposit, enter your RTN# and ACCT# below.

RTN# **292977297** ACCT# **74490**

Checking
 Savings

<input type="checkbox"/> If applicable, check appropriate box. <input type="checkbox"/> 2/3rd farming gross income <input type="checkbox"/> Annualized estimated payments <input checked="" type="checkbox"/> Do not mail 2008 forms and instructions	Name, address and telephone number of paid preparer.	<input type="checkbox"/> Check this box and attach a copy of your federal Form 4868 to receive your Montana extension.
SSN, FEIN or PTIN:		

May the DOR discuss this return with your tax preparer? Yes No Questions? Call (406) 444- 6900 or TDD (406) 444- 2830 for hearing impaired.

X _____ **4064525515** **X** _____
 Your signature is required Date Daytime telephone number Spouse's signature Date

I declare under penalty of false swearing that the information in this return and attachments is true, correct and complete.

Schedule V- Montana Tax Credits Enter on the corresponding line your Montana tax credits. File Schedule V with your Montana Form 2.	Column A (for single, joint, separate, or head of household)	Column B (for spouse, when filing separately using filing status 3a)
--	---	--

Nonrefundable credits that are single- year credits and HAVE NO carryover provision

1. Credit for an income tax liability paid to another state or country from Form 2, Schedules VI, line 10 or VII, line 10	1.				1.
2. College contribution credit. Attach Form CC	2.				2.
3. Qualified endowment credit. Attach Form QEC	3.				3.
4. Energy conservation installation credit. Attach Form ENRG-C	4.				4.
5. Alternative fuel credit. Attach Form AFRC	5.				5.
6. Rural physician's credit.	6.				6.
7. Health insurance for uninsured Montanans credit. Attach Form HI	7.				7.
8. Elderly care credit. Attach Form ECC	8.				8.
9. Developmental disability account contribution credit	9.				9.
10. Recycle credit. Attach Form RCYL	10.				10.
11. Oil seed crushing and biodiesel/biolubricant production facility credit. Attach Form OSC.	11.				11.
12. Biodiesel blending and storage credit and attach Form BBSC	12.				12.
13. Add lines 1 through 12 and enter result here and on Form 2, line 51. This is your total nonrefundable single- year credits	13.				13.

Nonrefundable credits that HAVE a carryover provision

14. Contractor's gross receipts tax credit.	14.				14.
15. Geothermal systems credit. Attach Form ENRG-A.	15.				15.
16. Alternative energy systems credit. Attach Form ENRG-B.	16.				16.
17. Alternative energy production credit. Attach Form AEPC	17.				17.
18. Dependent care assistance credit. Attach Form DCAC.	18.				18.
19. Historic property preservation credit. Attach federal Form 3468	19.				19.
20. Montana capital company credit	20.				20.
21. Infrastructure user's fee credit.	21.				21.
22. Empowerment zone credit	22.				22.
23. Increasing research activities credit. Attach Form RSCH	23.				23.
24. Mineral exploration incentive credit. Attach Form MINE-CRED.	24.				24.
25. Film employment production credit. Attach Form FPC. Report your credit on this line if you have made the one- time four year carry forward election.	25.				25.
26. Adoption credit. Attach federal Form 8839.	26.				26.
27. Add lines 14 through 26 and enter result here and on Form 2, line 52. This is your total nonrefundable carryover credits	27.				27.

Refundable credits

28. Elderly homeowner/renter credit. Attach Form 2EC	28.				28.
29. \$140 Homeowner income tax credit for property taxes. See page 35.	29.	140			29.
30. Film employment production credit. Attach Form FPC	30.				30.
31. Film qualified expenditure credit. Attach Form FPC	31.				31.
32. Insure Montana small business health insurance credit. Business EIN _____	32.				32.
33. Add lines 28 through 32 and enter result here and on Form 2, line 62. This is your total refundable credits	33.	140			33.

Montana Tax Credits

We have listed the 30 Montana tax credits available to you under three categories. With the exception to the capital gains tax credit, which is required to be applied before any other credit, you are not required to apply any of these 30 tax credits against your income tax liability in any particular order.

Nonrefundable single- year credits. Your nonrefundable single-year credits can only be used to offset your 2007 resident, nonresident, or part- year resident tax after capital gains credit and cannot reduce your tax

liability below zero. The unused portion that exceeded your 2007 income tax liability cannot be used in future years.

Nonrefundable carryover credits. Your nonrefundable carryover credits can be used to offset your 2007 resident, nonresident, or part- year resident tax after capital gains credit and cannot reduce your tax liability below zero. Your excess credits that were not applied against your 2007 income tax liability can be carried over and used to offset future year tax liabilities.

Refundable credits. Your refundable credits are applied against your income tax liability with any unused credit refunded to you.

Worksheet V - Standard Deduction

If you are filing your Montana individual income tax return Form 2 using filing status 3a, "married filing separately on the same form," each spouse will need to complete his or her own column of the standard deduction worksheet.

	Column A (for single, joint, separate, or head of household)	Column B (for spouse when filing separately using filing status 3a)	
1. Enter your Montana adjusted gross income from Form 2, line 40 here	29,900		1.
2. Multiply the amount on line 1 by 0.20 (20%) and enter the result here	5,980		2.
3. Enter here the amount below that corresponds to your filing status	3,810		3.
If your filing status is single or separately (Form 2 filing status 1, 3a, 3b or 3c) enter \$3,810. This is your maximum standard deduction.			
If your filing status is joint or head of household (Form 2 filing status 2 or 4) enter \$7,620. This is your maximum standard deduction.			
4. Enter here the amount from line 2 or 3, whichever is smaller	3,810		4.
5. Enter here the amount below that corresponds to your filing status	1,690		5.
If your filing status is single or separately (Form 2 filing status 1, 3a, 3b, or 3c) enter \$1,690. This is your minimum standard deduction.			
If your filing status is joint or head of household (Form 2 filing status 2 or 4) enter \$3,380. This is your minimum standard deduction.			
6. Enter here and on Form 2, line 42 the amount from lines 4 or 5, whichever is larger. This is your standard deduction	3,810		6.

Worksheet VI - Itemized Deduction Worksheet

	Column A (for single, joint, separate, or head of household)	Column B (for spouse when filing separately using filing status 3a)	
1. Enter your total itemized deductions from Form 2, Schedule III, line 31 here			1.
2. Add lines 4, 5, 6, 7e, 16, 20, 21, 28 and 30 from Schedule III, and enter the result here			2.
3. Subtract line 2 from line 1 and enter the result here. If the result is zero, stop here, and enter the amount from line 1 above on Form 2, line 42. You do not have to complete this worksheet.			3.
4. Multiply the amount on line 3 above by 80% (0.80) and enter the result here			4.
5. Enter your Montana adjusted gross income from Form 2, line 41 here.			5.
6. Enter here \$156,400 or \$78,200 if married filing separately.			6.
7. Subtract line 6 from line 5. If the result is zero or less, stop here, and enter the amount from line 1 above on Form 2, line 42. You do not have to complete this worksheet.			7.
8. Multiply line 7 by 0.03 (3%) and enter the result here			8.
9. Enter the smaller of the amounts on line 4 or line 8 here			9.
10. Multiply the amount on line 9 by 2 and enter the result here.			10.
11. Divide the amount on line 10 by 3 and enter the result here and on Form 2, Schedule III, line 32. This is the amount of your itemized deductions not allowed			11.